



# Application Audit + A Bakerfield Solution

## Are you getting the full value from your NetSuite system?

To get the highest return from your NetSuite investment, it is critical to ensure your configuration is optimized, including all the latest features & functionality of NetSuite Planning and Budgeting.

### Features

#### NetSuite Planning and Budgeting Audit

- Review your current NetSuite Pod and access the Planning and Budgeting configuration
- Analyze current usage to identify areas where best practices can be adopted Ensure
- that the latest features and functionality of Planful are being utilized

#### Planful Adoption Audit

- Access and review any reporting, budgeting, consolidation, and/or modeling files currently used outside of Planful [i.e., excel based files]
- Determine potential benefits of incorporating above within Planful

#### Post-Audit Strategy Review

- Provide post-audit report and discuss findings with an in-depth strategy session
- Create both a short-term and long-term roadmap to ensure you are using your Planful application to its fullest potential

### Fees

Bakerfield will provide the above defined services and deliverables at a fixed fee of **\$2,500**.

## A Comprehensive Review of Your Planful System That will...



Ensure That Your Planful Environment  
is Fully and Properly Optimized



Maximize Your Investment in Planful

### The Bakerfield Difference

- Planful partner since 2013
- Successfully completed over 250+ Planful projects
- Consultants average over 15 years of EPM experience after having successful Office of Finance careers
- Additional specialties include data integration (aka Dell Boomi), financial modeling, and process improvement
- Extensive experience across industries, including:
  - SaaS: Technology
  - Life Sciences
  - Retail: Distribution
  - Manufacturing
  - Nonprofit
  - Professional Services

